

ABOUT US_____

Advanced Energy Capital ("AEC") is a New York-based specialty finance firm dedicated to providing affordable and innovative financing solutions to the Energy Efficiency, Energy Storage and Renewable Energy industries, as well as the Retail Energy Provider industry. AEC's investments include capital placement geared towards platform and development companies as well as project finance.

The AEC team has extensive experience in the energy and credit markets:

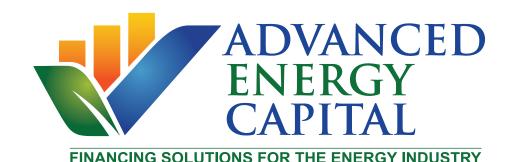
- Principals have managed over \$1.3 billion in credit strategies and transactions and have been together 25 years;
- Funded and managed over \$500mm in direct loan transactions;
- Financed over \$400mm in energy sales;
- 17+ years' experience in the private credit and investment transaction space;
- No Pioneered the financing of the Deregulated Energy Marketing industry;
- Organizer of the NYC Energy Marketing Conferences, each catering to 400 energy professionals;
- Investments can be equity or debt and range from \$250,000 to \$10,000,000.

PARTNERS _____

AEC has partnered with Greenbacker, a public renewable energy company, to provide firms with capital that will enable them to finance the installation of energy efficiency and energy storage technology.

- Greenbacker created a publicly registered company (Greenbacker Renewable Energy Company "GREC") and received SEC and FINRA approval for a \$1.5 billion public offering.
- Greenbacker has assembled an experienced management team to execute its business plan. Combined experience of over \$50 Billion in energy infrastructure and related investments.
- AEC's partnership with Greenbacker allows AEC to provide significant, flexible project finance for a variety of energy efficiency and energy storage transactions to include 'turn-key' white labeled financing products featuring little or no capital required from underlying customers.





ENERGY STORAGE INVESTMENTS

Advanced Energy Capital ("AEC") understands the huge potential that exists in energy storage and are at the forefront in providing comprehensive financing and investment solutions in the following storage activities:

- Demand Charge Reduction
- Wholesale Market Participation
- Time-of-Use Price Arbitrage
- Linked Aggregation
- Demand Response
- Back-up Power

Advanced Energy Capital ("AEC") can also provide financing for the energy storage configurations such as:

- Solar + Storage
- Storage + Building Systems Management
- Building Retrofits + Storage
- Other (CHP, etc)

CONTACT

If you are interested in learning more about how you can take advantage of the financing opportunities provided by Advanced Energy Capital, please contact us:

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